

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re:	§	
	§	
HV BSTB,LLC	§	Case No. 13-41230 BTR
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 13-41230 BTR Judge: BRENDA T. RHOADES
Case Name: HV BSTB,LLC

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 05/13/13 (f)
341(a) Meeting Date: 06/07/13
Claims Bar Date: 09/09/13

For Period Ending: 02/11/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. BBVA Compass Account Business account ending 6373 Remaining bank balances turned over to trustee	150,861.62	0.00		151,161.65	FA
2. BBVA Compass Account Payroll account ending 4997	0.03	0.00		0.00	FA
3. BBVA Compass Account Merchant Services account ending 4970	300.00	0.00		0.00	FA
4. Security deposit held by landlord BRE Throne Shop "Security deposit held by landlord BRE Throne Shops at Highland Village c/o J. Robin Lindley 700 Louisiana, Ste. 5100 Houston, TX 77002". No value remaining	11,984.38	0.00		0.00	FA
5. Franchise agreement with TT&B Inc 5100 Marsh Road, "Franchise agreement with TT&B Inc 5100 Marsh Road, Ste. D-2 Okemos, MI 48864" No value to franchise agreement	35,000.00	0.00		0.00	FA
6. Customer database of about 10,000 customers locate "Customer database of about 10,000 customers located on computers seized by landlord: BRE Throne Shops at Highland Village c/o J. Robin Lindley 700 Louisiana, Ste. 5100 Houston, TX 77002" Prior to filing, no physical assets remaining and no sales value to customer list.	10,000.00	0.00		0.00	FA
7. Fixtures, furnitures & office equipment Left in bu Fixtures, furnitures & office equipment Left in building and seized by BRE Throne Shops at Highland Village c/o J. Robin Lindley 700 Louisiana, Ste. 5100 Houston, TX 77002." Lien of \$95,565.59 listed on schedules. No equity.	79,396.20	0.00		0.00	FA
8. Miscellaneous toys	200.00	0.00		0.00	FA
9. OTHER UNSCHEDULED B ASSETS - 1290 (u)	0.00	1,000.00		1,786.74	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 13-41230 BTR Judge: BRENDA T. RHOADES
Case Name: HV BSTB,LLC

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 05/13/13 (f)
341(a) Meeting Date: 06/07/13
Claims Bar Date: 09/09/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Unscheduled miscellaneous deposits					

TOTALS (Excluding Unknown Values)	\$287,742.23	\$1,000.00		\$152,948.39	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST: 02/11/2014: The Debtor was a toy store that failed. Secured creditors include BBVA Compass Bank and the SBA. Landlord BRE Throne Shops at Highland Village was also listed as largest creditor for back rents at retail space. Debtor entity was Schedule C business on personal return; no operations in 2013. Due to no operations in 2013, no preference actions or accounts receivables remaining to collect or pursue. Trustee received remaining bank balance. Claims reviewed and no objections required.

Initial Projected Date of Final Report (TFR): 12/31/14 Current Projected Date of Final Report (TFR): 12/31/14

/s/ Michelle H. Chow, Trustee

Date: 02/11/14

MICHELLE H. CHOW, TRUSTEE

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 13-41230 -BTR
Case Name: HV BSTB,LLC

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0838 Checking Account

Taxpayer ID No: *****7343
For Period Ending: 02/11/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/28/13	1	HVBSTB LLC	Bank balance turnover	1129-000	151,161.65		151,161.65
05/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		10.00	151,151.65
06/12/13	9	Playmobil PO Box 877 Dayton NJ 08810	misc deposit	1290-000	380.77		151,532.42
06/14/13	9	Texas Comptroller	misc deposit	1290-000	405.97		151,938.39
06/28/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		215.71	151,722.68
07/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		225.50	151,497.18
08/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		225.17	151,272.01
09/20/13	9	Durand & Associates, P.C. Attorneys at Law 522 Edmonds, Suite 101 Lewisville, TX 75067	misc. deposit	1290-000	1,000.00		152,272.01
09/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		217.86	152,054.15
10/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		225.99	151,828.16
11/29/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		218.38	151,609.78
12/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		225.33	151,384.45

COLUMN TOTALS	152,948.39	1,563.94	151,384.45
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	152,948.39	1,563.94	
Less: Payments to Debtors		0.00	
Net	152,948.39	1,563.94	
TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****0838	152,948.39	1,563.94	151,384.45
	=====	=====	=====
	152,948.39	1,563.94	151,384.45
	=====	=====	=====

Page Subtotals 152,948.39 1,563.94

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 13-41230 -BTR
Case Name: HV BSTB,LLC

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0838 Checking Account

Taxpayer ID No: *****7343
For Period Ending: 02/11/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$) (Excludes Account Transfers)	Disbursements (\$) (Excludes Payments To Debtors)	Account / CD Balance (\$) Total Funds On Hand

I certify that the above banking transactions are true and correct.

Trustee's Signature: /s/ Michelle H. Chow, Trustee Date: 02/11/14
MICHELLE H. CHOW, TRUSTEE

Page Subtotals 0.00 0.00

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Date: February 11, 2014

Case Number: 13-41230 Claim Class, Priority Sequence
 Debtor Name: HV BSTB,LLC Joint Debtor:
 Claims Bar Date: 09/09/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000001 050 4800-00	City of Highland Village c/o Perdue Brandon Fielder et al PO Box 13430 Arlington, TX 76094-0430	Secured	Filed 05/20/13 Ad vallorem personal property taxes Personal Property tax on toy store	\$0.00	\$1,012.23	\$1,012.23
000002 070 7100-00	Digital Tech Frontier/PopAR Toys 2730 S. Hardy, Ste. 1 Tempe, AZ 85282	Unsecured	Filed 05/24/13	\$0.00	\$865.00	\$865.00
000003 070 7100-00	Little Adventures 220 N. 1300 W. Ste. 1 Pleasant Grove, UT 84062	Unsecured	Filed 06/19/13	\$0.00	\$305.11	\$305.11
000004 070 7100-00	ThinkFun 1321 Cameron St Alexandria, VA 22314	Unsecured	Filed 06/20/13	\$0.00	\$567.67	\$567.67
000005 070 7100-00	Reeves 14 Industrial Rd Pequannock, NJ 07440	Unsecured	Filed 06/21/13	\$0.00	\$2,152.50	\$2,152.50
000006 070 7100-00	Nite Ize, Inc. Chad Herron 5660 Central Ave. Boulder, CO 80301	Unsecured	Filed 06/21/13	\$0.00	\$307.61	\$307.61
000007 070 7100-00	Elenco Electronics 150 Carpenter Ave Wheeling, IL 60090	Unsecured	Filed 06/24/13	\$0.00	\$252.85	\$252.85
000008 070 7100-00	Hotaling Imports 615 E. Hamilton Ave. Sherrill NY 13461	Unsecured	Filed 06/24/13	\$0.00	\$1,722.50	\$1,722.50
000009 070 7100-00	Ravensburger One Puzzle Lane Newton, NH 03858	Unsecured	Filed 06/27/13	\$0.00	\$3,208.77	\$3,208.77
000010 070 7100-00	My Funky Planet 563 Mercantile Place Port Saint Lucie, FL 34986	Unsecured	Filed 07/01/13 Order 07/16/13 Striking Deficient POC	\$0.00	\$150.67	\$0.00
000011 070 7100-00	Bananagrams 845 Allens Ave. Providence, RI 02905	Unsecured	Filed 07/01/13	\$0.00	\$219.12	\$219.12
000012 070 7100-00	Alex Toys 251 Union St. Northvale NJ 07647	Unsecured	Filed 07/01/13	\$0.00	\$4,741.66	\$4,741.66
000013 070 7100-00	The Orb Factory Coface North America Insurance Company 50 Millstone Rd., Bldg. 100, Ste. 360	Unsecured (13-1) dcon 32538	Filed 07/02/13	\$0.00	\$2,297.30	\$2,297.30

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Date: February 11, 2014

Case Number: 13-41230 Claim Class, Priority Sequence
 Debtor Name: HV BSTB,LLC Joint Debtor:
 Claims Bar Date: 09/09/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	East Windsor, NJ 08520					
000014 070 7100-00	Workman Publishing Co/ Peggy Gerak 225 Varrick Street 9th Floor New York, NY 10014	Unsecured	Filed 07/12/13	\$0.00	\$946.10	\$946.10
000015 070 7100-00	My Funky Planet 563 Mercantile Place Port Saint Lucie, FL 34986	Unsecured	Filed 07/26/13	\$0.00	\$150.67	\$150.67
000016 070 7100-00	BRE Throne Shops at Highland Village LLC c/o J Robin Lindley Buck Keenan LLP 700 Louisiana, Suite 5100 Houston, Texas 77002	Unsecured (16-1) lease agreement	Filed 07/29/13	\$0.00	\$217,228.91	\$217,228.91
000017 070 7100-00	The Haywire Group, Inc. PO Box 51083 Indian Orchard, MA 01151	Unsecured	Filed 07/31/13	\$0.00	\$68.30	\$68.30
000018 070 7100-00	TT&B Inc. 1705 Mallory Lane, sTe 100 Brentwood TN 37027	Unsecured	Filed 08/06/13	\$0.00	\$26,055.81	\$26,055.81
000019 080 7200-00	Simon & Schuster 100 Front Street Riverside NJ 08075	Unsecured Allow as late filed claim	Filed 09/12/13	\$0.00	\$239.78	\$239.78
Case Totals:				\$0.00	\$262,492.56	\$262,341.89

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 13-41230 BTR

Case Name: HV BSTB,LLC

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000001	City of Highland Village	\$	\$	\$	\$

Total to be paid to secured creditors \$

Remaining Balance \$

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Digital Tech Frontier/PopAR Toys	\$	\$	\$
000003	Little Adventures	\$	\$	\$
000004	ThinkFun	\$	\$	\$
000005	Reeves	\$	\$	\$
000006	Nite Ize, Inc.	\$	\$	\$
000007	Elenco Electronics	\$	\$	\$
000008	Hotaling Imports	\$	\$	\$
000009	Ravensburger	\$	\$	\$
000011	Bananagrams	\$	\$	\$
000012	Alex Toys	\$	\$	\$
000013	The Orb Factory	\$	\$	\$
000014	Workman Publishing Co/ Peggy Gerak	\$	\$	\$
000015	My Funky Planet	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000016	BRE Throne Shops at Highland Village LLC	\$	\$	\$
000017	The Haywire Group, Inc.	\$	\$	\$
000018	TT&B Inc.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000019	Simon & Schuster	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE